

## **Viewing Financial Aid Status**

**Purpose:** Use the View Financial Aid Status page to find requested information and access additional pages: TERM, ISIR Information, Database Matches, Need Summary, Pell Information, Financial Aid Awarded, and Perkins MPN.

| Step | Action  |                                       |                                    |  |  |
|------|---|---------------------------------------|------------------------------------|--|--|
| 1.   | Navigate to the View<br>View Financial Aid  | Financial Aid Status page.<br>Status. | Select Main Menu > Financial Aid > |  |  |
|      | Favorites Main Menu >   | Financial Aid > View Financia         | al Aid Status                      |  |  |
|      | Financial Aid Status  |                                       |                                    |  |  |
|      | Enter any information you   | I have and click Search. Leave fiel   | ds blank for a list of all values. |  |  |
|      | Find an Existing Value  |                                       |                                    |  |  |
|      | Maximum number of rows  | s to return (up to 300): 300          |                                    |  |  |
|      | Search by: Acader   | mic Institution 👻 = UNICS             |                                    |  |  |
|      | Search Advanced   | Search                                |                                    |  |  |
| 2.   | Click the Advanced  | Search link.                          |                                    |  |  |
|      | <b>Result:</b> Additional search criteria displays.<br><b>Financial Aid Status</b><br>Enter any information you have and click Search. Leave fields blank for a list of all values. |                                       |                                    |  |  |
|      | Find an Existing Value  |                                       |                                    |  |  |
|      | Maximum number of rows to   | return (up to 300): 300               |                                    |  |  |
|      | De<br>Acadomic Institution  | igins with 👻                          |                                    |  |  |
|      | Aid Year:   | ▼ UNICS                               | 4                                  |  |  |
|      | National ID: be   | voine with                            | 4                                  |  |  |
|      | Campus ID: be   | ingins with -                         |                                    |  |  |
|      | Last Name:     begins with        First Name:     begins with        Case Sensitive   |                                       |                                    |  |  |
|      |   |                                       |                                    |  |  |
|      |   |                                       |                                    |  |  |
|      | Search Clear B  | asic Search 🔋 Save Search Criteria    |                                    |  |  |
| 3.   | Enter the appropriate   | search criteria.                      |                                    |  |  |



| Step | Action   |                               |                            |                    |                      |   |                        |                             |   |
|------|--|-------------------------------|----------------------------|--------------------|----------------------|---|------------------------|-----------------------------|---|
| 4.   | Click the Sea  | rch bu                        | tton.                      |                    |                      |   |                        |                             |   |
|      | <b>Result:</b> The <b>Financial Aid Status</b> page displays.<br>Financial Aid<br>Financial Aid Status |                               |                            |                    |                      |   |                        |                             |   |
|      | Pam Panther  |                               |                            |                    |                      | ID: ######  | 2                      | P 🖓                         |   |
|      | Aid Year:  | 2010-201                      | 1 Financial Aid \          | /ear               |                      | Packaging Statu                                     | s Summa                | ry                          |   |
|      | Institution:   | UNICS                         |                            |                    |                      | Aid Application                                     | Status:                | Canceled                    |   |
|      | National ID:   | *****                         | #                          |                    |                      | Package Status                                      |                        | Completed                   |   |
|      | Campus ID:   |                               |                            |                    |                      | SAP:  |                        | Undetrmine                  |   |
|      | Dependency:  | Depender                      | nt w/Primary EFC           | 0                  |                      | Review Status:                                      |                        | Incomplete                  |   |
|      | EFC Status:  | Unofficial                    |                            |                    |                      | INST Verificatio                                    | n Status:              | Non Select                  |   |
|      | App Date:  | 01/23/201                     | 10                         |                    |                      | Verification Flag                                   | g:                     | Required                    |   |
|      | Cor Status:  | Pending                       | Date:                      |                    |                      | Verification Sta                                    | tus:                   | Not Select                  |   |
|      | Checklists   |                               |                            | Customize          | Eind                 | View All I 💷 🔡                                      | First 1                | 1.2 of 2                    |   |
|      | Item Code  |                               | Status Date                | customize          | Descrip              | tion  | Status                 | T-S OF S LESSE              |   |
|      | F0AL11   |                               | 12/22/2010                 |                    | Alien Re<br>Resoluti | gistration<br>on                                    | Initiated              |                             |   |
|      | F0BK11   |                               | 12/22/2010                 |                    | Bankrup              | tcy Resolution                                      | Initiated              |                             |   |
|      | F0DO11   |                               | 12/22/2010                 |                    | Drug Of              | fense Resolution                                    | Initiated              |                             |   |
|      | Communicatio   | ns                            |                            | Customi            | ze   Find            | e   Find   View All   💷   🛅 🛛 First 🗷 1 of 1 🕨 Last |                        |                             |   |
|      | Method   | Date                          | Completed                  | Direction          |                      | Letter Code   | Des                    | cription                    |   |
|      |  |                               |                            |                    |                      |   |                        |                             |   |
|      | Comments Customize   Find   View All   2   Erist 1 of 1   Last   |                               |                            |                    |                      |   |                        |                             |   |
|      | Category Comment   |                               |                            |                    |                      |   |                        |                             |   |
|      | FSCHLR 12/23/2   | 010 Re                        | ceived scholars            | hip for \$500      | )                    |   |                        |                             |   |
|      | FA Term Information  |                               |                            |                    |                      |   |                        |                             |   |
|      | <u>Term</u>  |                               | <u>Career</u>              | Custoninzo         | Academ               | ic Plan   | NSLDS Lo               | an Year                     |   |
|      | 2103   |                               | UGRD                       |                    | 600BA                |   | 1st Year -<br>Attended | Previously                  |   |
|      | 2102   |                               | UGRD                       |                    | 600BA                |   | 1st Year -             | Never Attended              |   |
|      | Student Group<br>Group Name  | \$                            |                            | Customi            | ze   Find<br>Descrip | View All   💷   🎦<br>tion                            | First                  | 1 of 1 🕨 Last               |   |
|      | TERM ISIR Info<br>Request Counselo   | rmation<br>or Action<br>earch | Database Ma<br>Award Notif | atches<br>lication | Need :<br>Financ     | Summary<br>tial Aid Awarded                         | Pell Info<br>Perkin    | ormation<br>IS MPN Required | I |



# **Financial Aid Status**

| Pam Panther  |                    |             | ID: ######                | <b>F</b>   |
|--------------|--------------------|-------------|---------------------------|------------|
| Aid Year:    | 2010-2011 Financia | al Aid Year | Packaging Status Summa    | ary        |
| Institution: | UNICS              |             | Aid Application Status:   | Canceled   |
| National ID: | ****               |             | Package Status:           | Completed  |
| Campus ID:   |                    |             | SAP:                      | Undetrmine |
| Dependency:  | Dependent w/Prima  | ary EFC     | Review Status:            | Incomplete |
| EFC Status:  | Unofficial         |             | INST Verification Status: | Non Select |
| App Date:    | 01/23/2010         |             | Verification Flag:        | Required   |
| Cor Status:  | Pending            | Date:       | Verification Status:      | Not Select |

| Field       | Description   |
|-------------|---|
| Aid Year    | The financial aid year  |
| Institution | Always displays UNICS for University of Northern Iowa                           |
| National ID | Student's Social Security Number  |
| Campus ID   | Not used  |
| Dependency  | Based on dependency questions on FAFSA  |
| EFC Status  | EFC (Expected Family Contribution) status is displayed from the financial aid   |
|             | application data. Values: Official, Rejected, or Unofficial.                    |
| App Date    | Date the financial aid application was submitted                                |
| Cor Status  | Cor Status (Correction Status) displays status of corrections. Values: Pending, |
|             | Send, Sent, Rejected, Accepted  |
| Date        | Corresponds to Correction Status  |

#### **Packaging Status Summary**

| Field                    | Description  |
|--------------------------|--|
| Aid Application          | Indicates whether the student's financial aid application is available for financial     |
| Status                   | aid processing. Values: None, Canceled, Restricted.                                      |
| Package Status           | Indicates where the student is in the Awarding process. Note: This field displays        |
|                          | a <i>Completed</i> status once any award has been given, such as a grant or scholarship, |
|                          | therefore it doesn't always mean packaging is complete.                                  |
| SAP                      | SAP (Satisfactory Academic Progress) indicates if a student is meeting SAP.              |
| <b>Review Status</b>     | Not used   |
| <b>INST Verification</b> | Not used   |
| Status                   |  |
| Verification Flag        | Indicates the status of the Department of Education's verification                       |
|                          | requirement for this student. Values: <i>Required</i> , Not Required, Pending,           |
|                          | Complete   |
| Verification             | Indicates the verification process status. Values: Accurate, Calculated, Not             |
| Status                   | Selected, Verified, Not Verified, Reprocess, Tolerance, Without                          |



Documentation

## Checklists

Use the Checklist section to view status of checklist items (document requests).

| Checklists | Customize   | e   Find   View All   🖓   🛅      | First 🛃 1-3 of 3 🕨 Last |
|------------|-------------|----------------------------------|-------------------------|
| Item Code  | Status Date | Description                      | <u>Status</u>           |
| F0AL11     | 12/22/2010  | Alien Registration<br>Resolution | Initiated               |
| F0BK11     | 12/22/2010  | Bankruptcy Resolution            | Initiated               |
| F0DO11     | 12/22/2010  | Drug Offense Resolution          | Initiated               |

| Field       | Description  |
|-------------|--|
| Item Code   | Displays the code for a particular checklist item                                |
| Status Date | Displays the corresponding date related to the checklist item status             |
| Description | Displays a description identifying the item code                                 |
| Status      | Displays the status of the checklist item. Values: Initiate, Received, Returned, |
|             | Completed, Waived, Second Notification.  |

#### Communications

Use the Communications section to view a summary of financial aid related communications sent to the student.

| Communications |                | Customize   Find   View All   🗇   🔠 First 🖪 1 of 1 🕨 Last |             |             |
|----------------|----------------|---|-------------|-------------|
| Method         | Date Completed | Direction   | Letter Code | Description |
|                |                |   |             |             |

| Field          | Description  |
|----------------|--|
| Method         | Displays the type of communication (Letter, Email)                         |
| Date Completed | Displays the date the communication was sent                               |
| Direction      | Displays the direction of the communication (e.g. <i>Outgoing</i> )        |
| Letter Code    | Displays the code associated with the communication's context and function |
| Description    | Displays a description for the communication                               |



## Comments

Use the Comments section to view comments related to financial aid.

| Comme           | nts                           | Customize   Find   View All   💷   🛅 | First 🛃 1 of 1 🕨 | Last |
|-----------------|-------------------------------|-------------------------------------|------------------|------|
| <u>Category</u> | <u>Comment</u><br><u>Date</u> | <u>Comment</u>                      |                  |      |
| FSCHLR          | 12/23/2010                    | Received scholarship for \$500      |                  |      |

| Field               | Description  |
|---------------------|--|
| Category            | Displays a code for the category or type of comment (Emergency Loans, SAP, |
|                     | Scholarships, Unusual Circumstances, Loans, General, Converted)            |
| <b>Comment Date</b> | Displays the date the comment was entered                                  |
| Comment             | Displays the comment text  |

## **FA Term Information**

Use the FA Term Information section to view Career, Academic Plan, and NSLDS Loan Year information.

| FA Term Information | Customi       | ze   Find   View All   💷   🛗 | First 💶 1-2 of 2 🕨 Last           |
|---------------------|---------------|------------------------------|-----------------------------------|
| <u>Term</u>         | <u>Career</u> | Academic Plan                | NSLDS Loan Year                   |
| 2103                | UGRD          | 600BA                        | 1st Year - Previously<br>Attended |
| 2102                | UGRD          | 600BA                        | 1st Year - Never Attended         |

| Field           | Description   |  |  |  |  |
|-----------------|---|--|--|--|--|
| Term            | Displays the term code (e.g. Fall $2011 = 2112$ )                                 |  |  |  |  |
| Career          | Displays the student's career for that term. Values: UGRD = Undergrad,            |  |  |  |  |
|                 | GRAD = Graduate   |  |  |  |  |
| Academic Plan   | Displays the student's plan (major)   |  |  |  |  |
| NSLDS Loan Year | Calculated through academic structure. This is the basis (academic level) used by |  |  |  |  |
|                 | Financial Aid and Student Records.  |  |  |  |  |

## **Student Groups**

Use the Student Groups section to view student groups associated with the student. Examples: Teach Grant, Dept. of Residence-2 year advantage plan, Tuition Guarantee Program, etc.



| Student Groups | Customize | Find   View All   🗖 | 🛅 🛛 First 🛃 1 of 1 🕨 Las |
|----------------|-----------|---------------------|--------------------------|
| Group Name     | Desc      | <u>scription</u>    |                          |
|                |           |                     |                          |

# **Additional Pages**

| TERM    | ISIR Information | Database Matches   | Need Summary          | Pell Information     |
|---------|------------------|--------------------|-----------------------|----------------------|
| Request | Counselor Action | Award Notification | Financial Aid Awarded | Perkins MPN Required |

| Page                | Description               |                               |                           |                                       |  |  |  |  |
|---------------------|---------------------------|-------------------------------|---------------------------|---------------------------------------|--|--|--|--|
| TERM                | Financial Aid Status      |                               |                           |                                       |  |  |  |  |
|                     | Term Information          |                               |                           |                                       |  |  |  |  |
|                     |                           |                               |                           | Find   View All First 💶 1 of 2 🕨 Last |  |  |  |  |
|                     | Term: 2103                | SPRING 2011                   |                           |                                       |  |  |  |  |
|                     | Status: Active            | Effective Date: 12/21/2010    | Statistics                | Form of Study                         |  |  |  |  |
|                     | Career:                   | Undergraduate                 | Residency:                | Resident                              |  |  |  |  |
|                     | Primary Program:          | Human & Fine Arts-Undergrad   | NSLDS Loan Year:          | 1st Year - Previously Attended        |  |  |  |  |
|                     | Academic Plan:            | Art                           | Financial Aid Load:       | Enrolled Full-Time                    |  |  |  |  |
|                     | Sub-Plan:                 |                               | Academic Load:            | Enrolled Full-Time                    |  |  |  |  |
|                     | Academic Year:            | 2010                          | Approved Academic Load:   | Full-Time                             |  |  |  |  |
|                     | FA Standing:              |                               | Academic Level:           | Freshman                              |  |  |  |  |
|                     | Withdrawal/Cancel:        |                               | Admit Term:               | FALL 2009                             |  |  |  |  |
|                     | W/C Reason:               |                               | Expected Graduation Term: |                                       |  |  |  |  |
|                     | W/C Date:                 | W/C Date: Expected Grad Date: |                           |                                       |  |  |  |  |
|                     | The Financial Aid Te      | erm Information page d        | isplays information rela  | ited to the term.                     |  |  |  |  |
| ISIR<br>Information | Date Application Received | 1: 01/23/2010                 |                           |                                       |  |  |  |  |
| mormation           | PELL ID:                  | #########XX#                  | CPS Process Da            | ate: 01/25/2010                       |  |  |  |  |
|                     | SSN:                      | *******                       | Application Type          | e: _                                  |  |  |  |  |
|                     | Dependency Status:        | Dependent w/Primary EFC       | Correction Statu          | us: Pending                           |  |  |  |  |
|                     | Federal PELL Eligibility: | Yes                           | Correction State          | us Date:                              |  |  |  |  |
|                     | Citizenship Status:       |                               | Correction Sour           | ce:                                   |  |  |  |  |
|                     | DHS/INS Verification Nhr  |                               |                           |                                       |  |  |  |  |
|                     | SAR C Flag:               |                               |                           |                                       |  |  |  |  |
|                     | onit o ring.              |                               |                           |                                       |  |  |  |  |
|                     | Comment Codes:            | Reject Reasons:               |                           |                                       |  |  |  |  |
|                     |                           |                               |                           |                                       |  |  |  |  |
|                     | The ISIR Information      | n nage displays some of       | f the student's ISIP info | ormation                              |  |  |  |  |
|                     | The ISIK Information      | i page displays solle 0       | i the student's ISIK IIIO | nination.                             |  |  |  |  |



| base Database Matches base                    |                     |   |
|---|---------------------|---|
| Match Values                                  |                     | Override                                  |
| SSN Match:                                    | Match               |   |
| SSA Citizenship Indicator:                    | U.S. Citiz          |   |
| INS Match:                                    |                     |   |
| Sec INS Match Flag:                           |                     |   |
| VA Match:                                     |                     |   |
| Selective Service Match:                      |                     |   |
| Selective Service Registration:               | Reg Conf            |   |
| NSLDS Match:                                  | Eligible            |   |
| Prisoner Match:                               |                     |   |
| Drug Offense Conviction:                      | Eligible            |   |
| Father's SSN Match:                           | Not Sent            |   |
| Mother's SSN Match:                           | Match               |   |
| Dept of Defense Match:                        |                     |   |
| PLUS Override                                 | HEAL Eligible       |   |
| ✓ Title IV Fund Eligibility                   | PreProfessiona      | Il Coursewrk                              |
| Special Circumstances Flag                    | >                   |   |
| The Database Matches page d database matches. | isplays the student | 's status regarding the U.S.E.D. required |



| Need            | Need Summany  |                              |                                   |                                     |                       |  |  |
|-----------------|---|------------------------------|-----------------------------------|-------------------------------------|-----------------------|--|--|
| Neeu<br>Summary | Need Summary  |                              |                                   |                                     |                       |  |  |
| Summary         |   |                              | Find I View A                     | nd   View All First 🔍 1 of 2 🕨 Last |                       |  |  |
|                 | Award Deriod: Acada   | mic                          | EEC Status:                       | Inofficial                          |                       |  |  |
|                 | Federal   |                              | Institutional                     | nonicial                            |                       |  |  |
|                 | COA: 18,  | 654.00                       | COA:                              | 18,654.00                           |                       |  |  |
|                 | EFC:  | 0 9 Mo.                      | EFC:                              | 0                                   | 0.0 Mo.               |  |  |
|                 | Need: 18,   | ,654.00                      | Need:                             | 18,654.00                           |                       |  |  |
|                 | Montgomery GI<br>Bill/Americorps:   | 0                            | Montgomery GI<br>Bill/Americorps: | 0                                   |                       |  |  |
|                 | Total Aid (Fed): 8,   | ,250.00                      | Total Aid (Inst):                 | 0.00                                |                       |  |  |
|                 | Unmet Need (Fed): 10,   | ,404.00                      | Unmet Need (Inst):                | 18,654.00                           |                       |  |  |
|                 | Overaward (Fed):  | 0.00                         | Overaward (Inst):                 | 0.00                                |                       |  |  |
|                 | Federal Calc Information  |                              | Institutional Calc Info           | rmation                             |                       |  |  |
|                 | Federal Rule Set: C   | SS Rules                     | Institutional Rule Set:           |                                     |                       |  |  |
|                 |   |                              | Institutional EFC Used:           |                                     |                       |  |  |
|                 | Poturo  | Monthly EEC                  |                                   |                                     |                       |  |  |
|                 | Return  |                              |                                   |                                     |                       |  |  |
|                 | The Need Summary page<br>Federal and Institutional  | e displays the stude methods | nt's need summary                 | information                         | calculated using both |  |  |
| Pell            | Pell Information  | inctitous.                   |                                   |                                     |                       |  |  |
| Information     |   |                              |                                   |                                     |                       |  |  |
|                 | Dell Deservoire Stature   | Dendine                      |                                   |                                     |                       |  |  |
|                 | Pell Processing Status:   | Pending                      | Pell Student Level                | Override                            |                       |  |  |
|                 | Transaction Nbr:  |                              |                                   |                                     |                       |  |  |
|                 | Effective Date:   |                              | Low T & F Flag:                   |                                     |                       |  |  |
|                 | Effective Sequence:   | 0                            | Academic Calendar:                |                                     |                       |  |  |
|                 | Primary EFC:  | 0                            | Payment Methodology:              |                                     |                       |  |  |
|                 | Academic Career:  |                              |                                   |                                     |                       |  |  |
|                 | Primary Academic Program:   |                              | Hours/Credits in Acad             | Year:                               |                       |  |  |
|                 | Academic Plan:  |                              | Weeks in Program Aca              | ad Year:                            |                       |  |  |
|                 | Incarcerated Code:  |                              |                                   |                                     |                       |  |  |
|                 | Use Fulltime Enrollment Originate Offered Awards Originate Max Pell Award                 |                              |                                   |                                     |                       |  |  |
|                 | The Pell Information page displays information related to the Pell Grant (if applicable). |                              |                                   |                                     |                       |  |  |



| Request      | Not used  |  |                          |               |                   |                  |           |            |  |  |
|--------------|---|--|--------------------------|---------------|-------------------|------------------|-----------|------------|--|--|
| Counselor    |   |  |                          |               |                   |                  |           |            |  |  |
| Action       |   |  |                          |               |                   |                  |           |            |  |  |
| Award        | Not used  |  |                          |               |                   |                  |           |            |  |  |
| Notification |   |  |                          |               |                   |                  |           |            |  |  |
| Financial    | Financial A   | id Award                               |                          |               |                   |                  |           |            |  |  |
| Aid          |   |  |                          |               |                   |                  |           |            |  |  |
| Awardad      | <u>Item Type</u><br>910100000100  | Description<br>Federal Pell Crant      | 3 700 00                 | Accept Amount | Authorized Amount | Disbursed Amount | Disb Plan | Split Code |  |  |
| Awalueu      | 910100000105  | Supplemental Edu Opport Grant          | 1 000 00                 | 1 000 00      | 0.00              | 0.00             | 01        | 01         |  |  |
|              | 920100000010  | Direct Subsidized Loan                 | 3,500.00                 | 3,500.00      | 0.00              | 0.00             | DY        | DY         |  |  |
|              | 920100000020  | Direct Unsubsidized Loan               | 50.00                    | 50.00         | 0.00              | 0.00             | DY        | DY         |  |  |
|              | 92010000040   | Direct PLUS Loan                       | 0.00                     | 0.00          | 0.00              | 0.00             | DY        | DY         |  |  |
|              | 93010000001   | Federal Work Study                     | 2,000.00                 | 2,000.00      | 0.00              | 0.00             | 01        | 01         |  |  |
|              | <ul> <li>Disb Plan (Disbursement Plan) – This field accounts for all ways financial aid can be disbursed.</li> <li>Split Code – Indicates how an award is disbursed among terms.<br/>Codes for Disb Plan and Split Code:</li> </ul> |  |                          |               |                   |                  |           |            |  |  |
|              | 01  | Fall/Spring                            | Fall/Spring              |               |                   |                  |           |            |  |  |
|              | 02  | Fall Only                              | Fall Only                |               |                   |                  |           |            |  |  |
|              | 03  | Spring Only                            | Spring Only              |               |                   |                  |           |            |  |  |
|              | D   | Y Direct Loans                         | Direct Loans Fall/Spring |               |                   |                  |           |            |  |  |
|              | DI  | F Direct Loans                         | Direct Loans Fall Only   |               |                   |                  |           |            |  |  |
|              | DS  | S Direct Loans                         | Spring On                | ly            |                   |                  |           |            |  |  |
| Perkins      | The Perkins   | MPN Required page                      | displays in              | nformation a  | about a studen    | t's Perkins I    | .oan.     |            |  |  |
| MPN          | <i>Note:</i> This link is only active when a Perkins Loan has been awarded.   |  |                          |               |                   |                  |           |            |  |  |
| Required     |   | ······································ |                          |               |                   |                  |           |            |  |  |